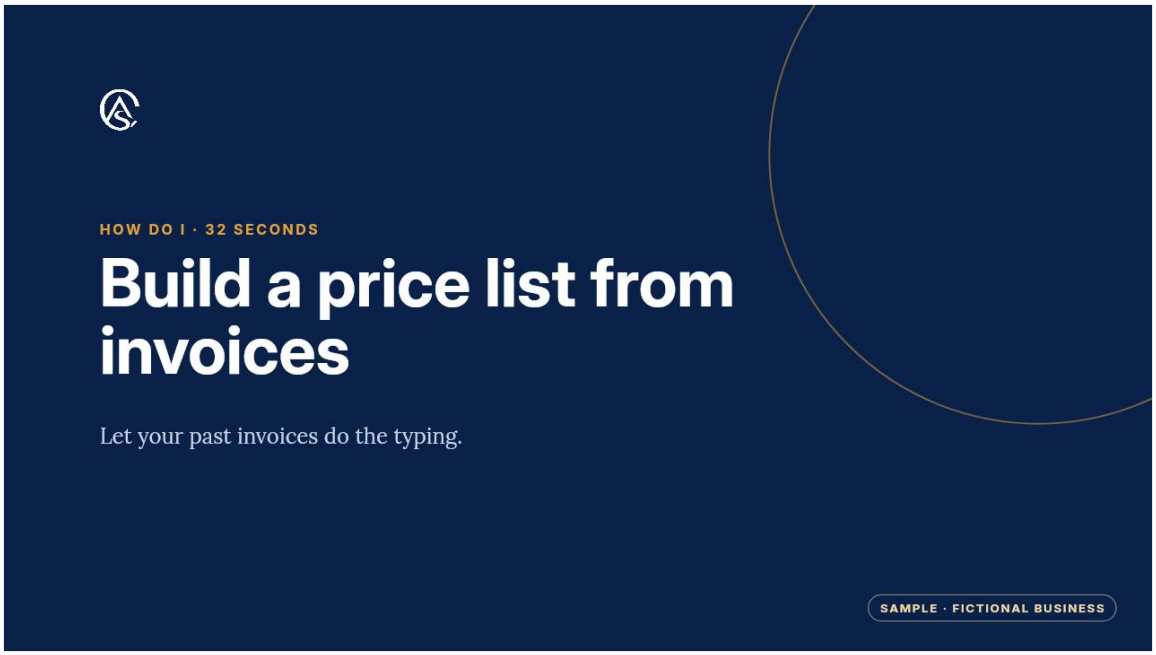
QUOTE & FOLLOW-UP ASSISTANT · HOW DO I

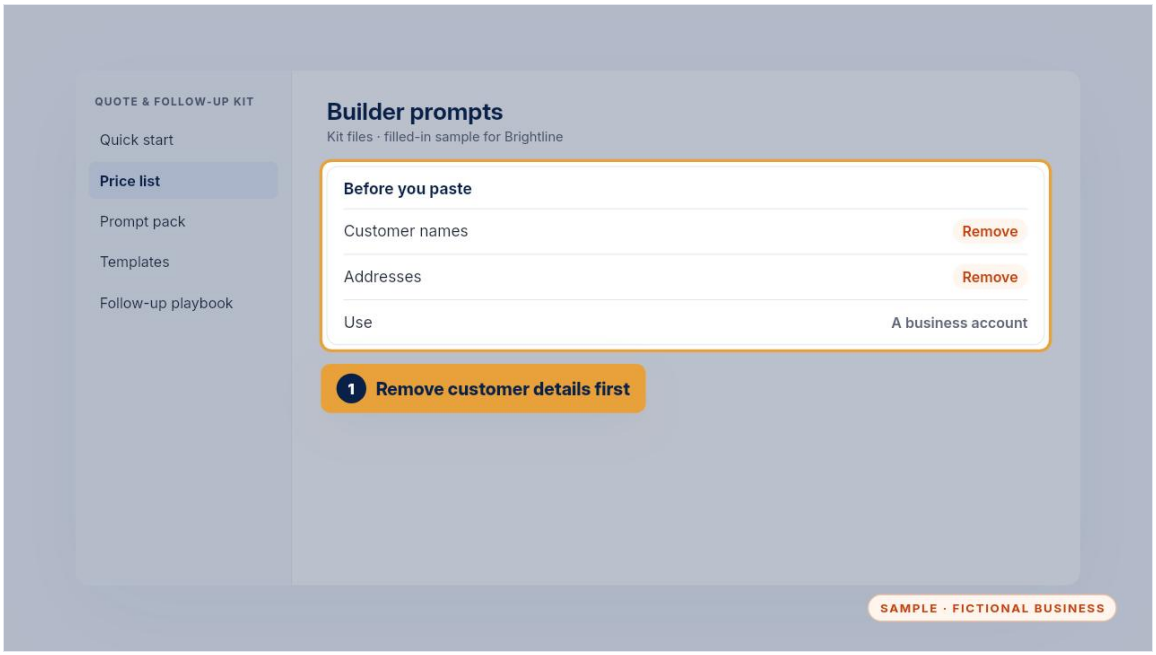
How do I build a price list from past invoices?

Use the price list builder prompt on old invoices.

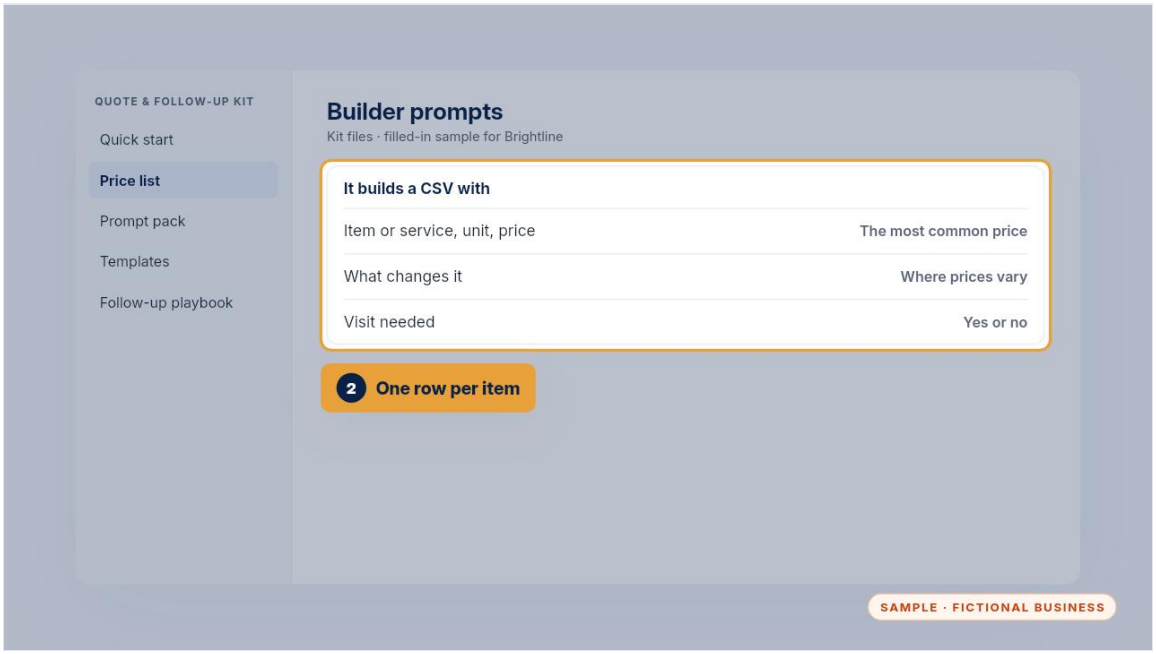
Watch the narrated video: https://openarmsolutions.com/guides/quote-follow-up/build-a-price-list-from-invoices



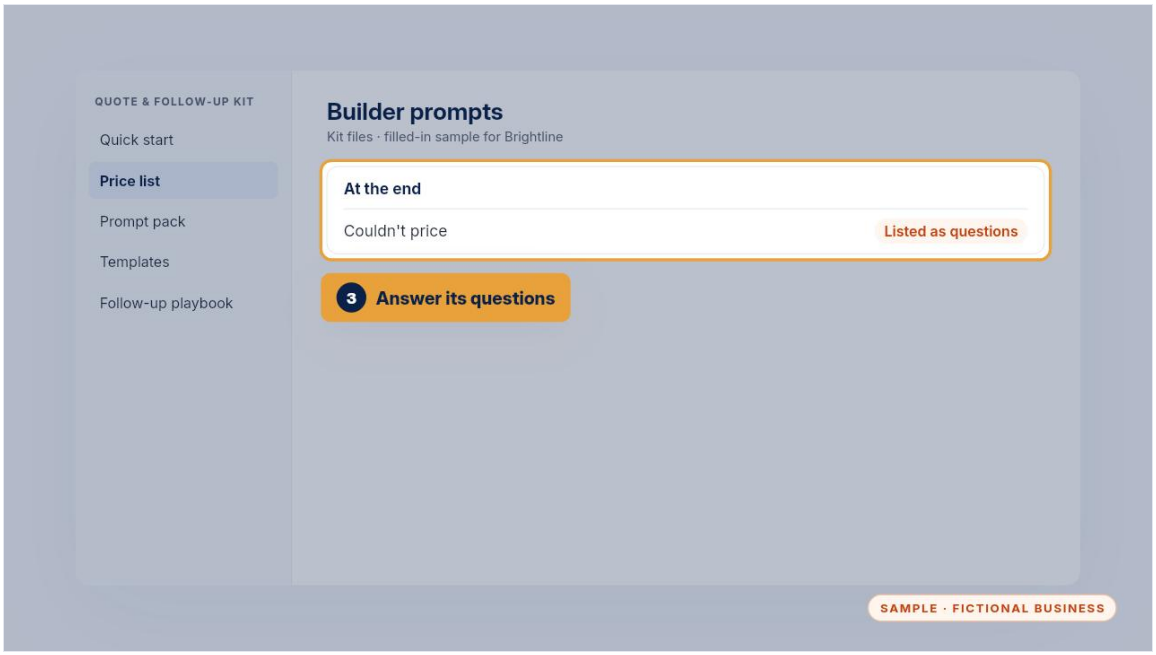
1. If your prices live in old invoices, the price list builder prompt can turn them into a list.



2 First, remove customer names and addresses from the invoices. Then paste them into the prompt, in a business account.



3 It builds a price list with the most common price for each item. Where prices vary, it puts the range in what changes it and asks you which price to use.



4 Anything it couldn't price comes back as a question at the end. Answer those, and you have a list to start from.