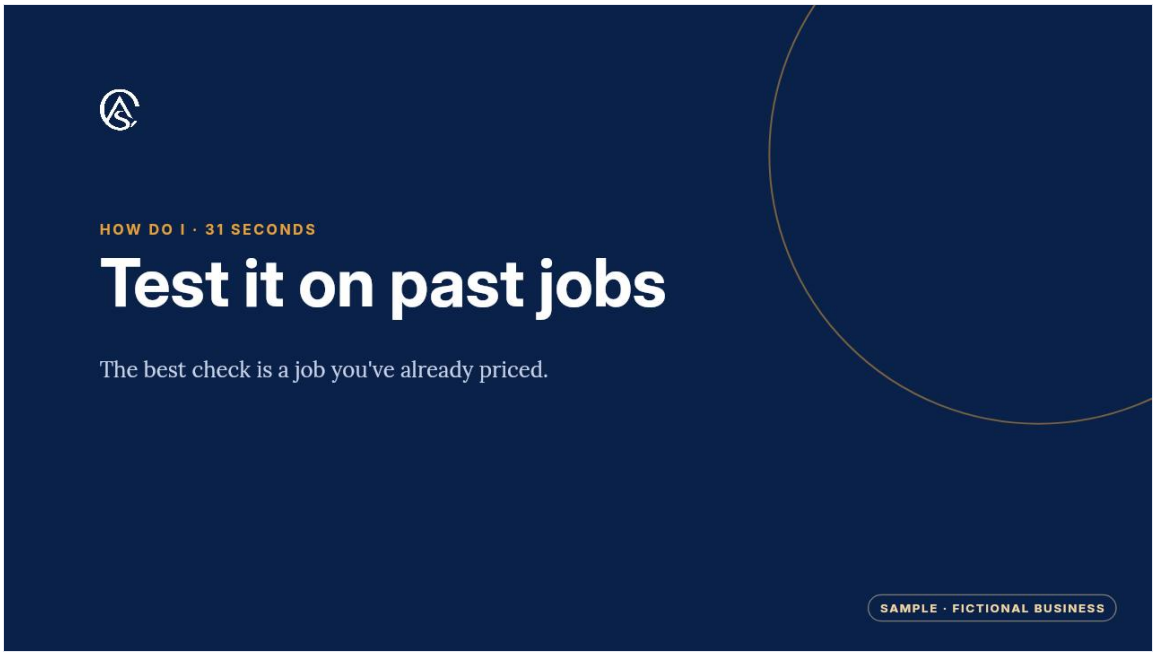
QUOTE & FOLLOW-UP ASSISTANT · HOW DO I

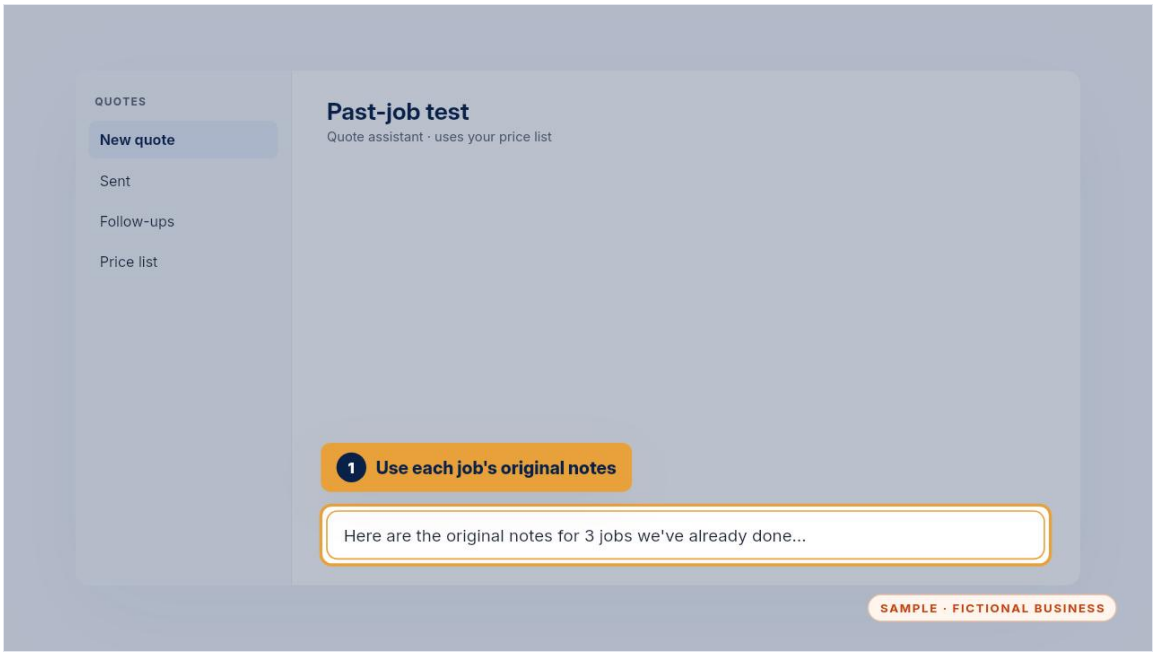
How do I test it on past jobs?

Re-quote jobs you've done and fix the price list where drafts differ.

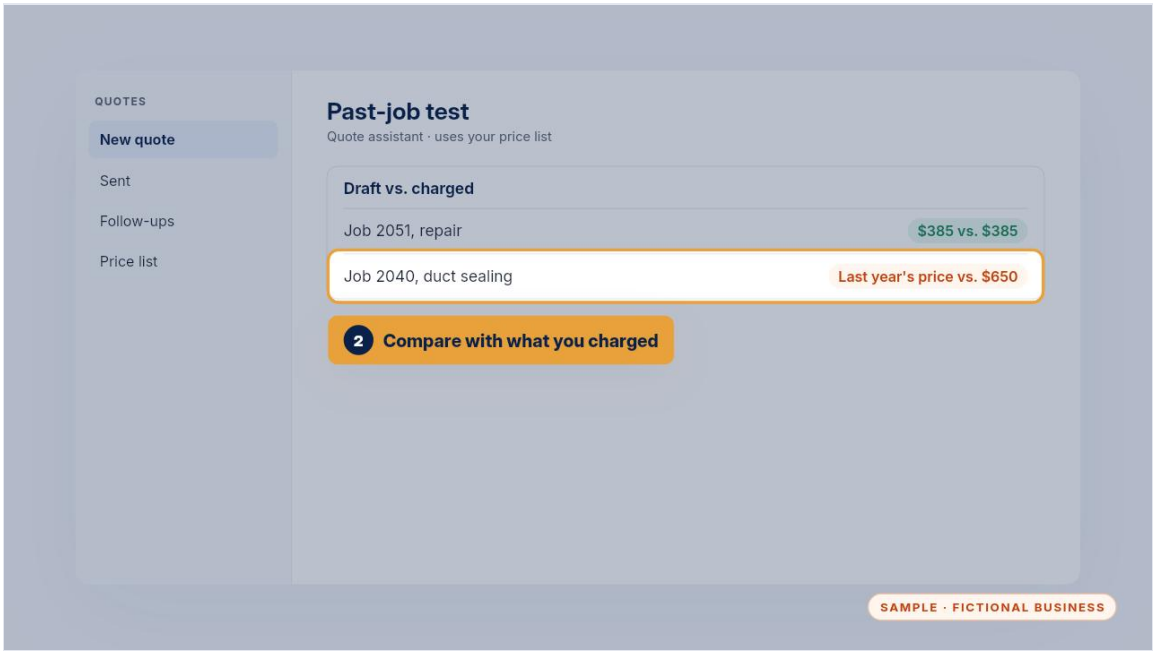
Watch the narrated video: https://openarmsolutions.com/guides/quote-follow-up/re-quote-past-jobs



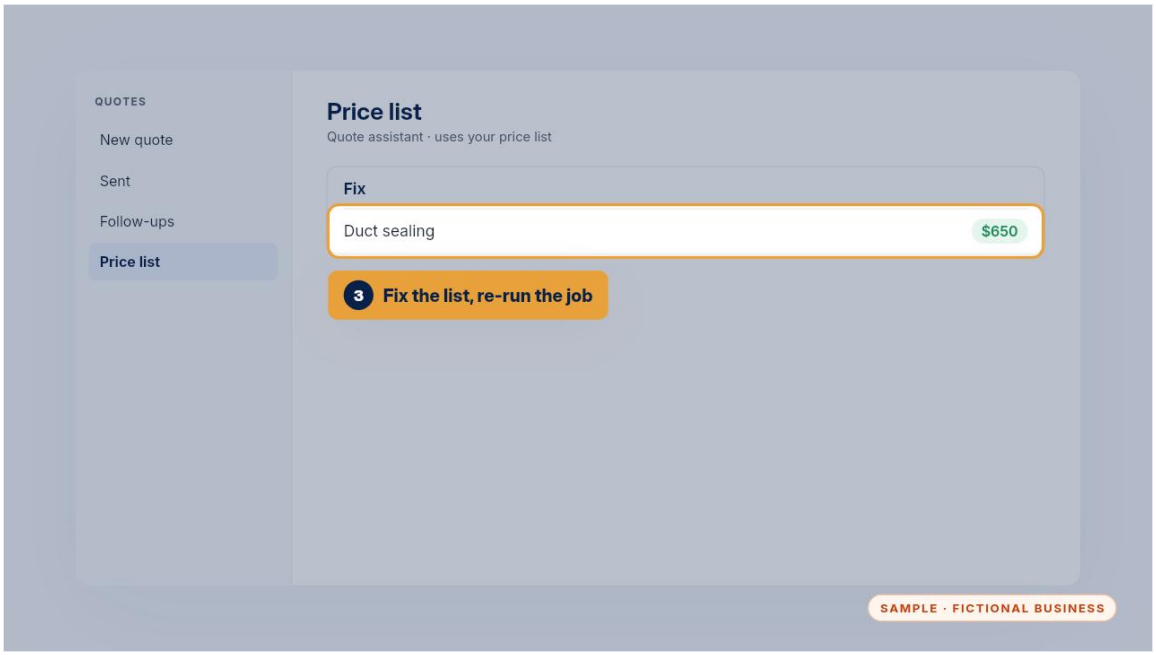
1. The best test is a job you've already priced. Re-quote three of them before you rely on the assistant.



2 Paste the original notes for three past jobs into the past-job re-quote prompt, and ask for a draft of each.



3 Then tell it what you actually charged. It lists every difference and what to change in the price list.



4 Fix the price list, re-run that job, and check it matches. The Install does the same test with ten of your past jobs before handoff.